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☐ USA Capital First Trust Deed Fund, LLC

COMPENSATION FOR EXPENSES AND FOR SERVICES RENDERED

January 31, 2007 Date: Time: 9:30 a.m.

1	The Application for Compensation for Expenses and for Services Rendered (Docket Nos.	
2	2197 & 2271) having come before this Court on January 31, 2007 at 9:30 a.m.; Jeanette E.	
3	McPherson of Schwartzer & McPherson Law Firm Law Firm appearing on behalf of USA	
4	Commercial Mortgage Company, and Matthew Q. Callister of Callister & Reynolds appearing on	
5	behalf of Project Disbursement Group, Inc., the Court having considered the pleadings and	
6	arguments on file, it is hereby	
7	ORDERED that the Application For Compensation For Expenses And For Services	
8	Rendered (Docket Nos. 2197 & 2271) is disallowed.	
9 10	Submitted by: RAY QUINNEY & NEBEKER P.C. and SCHWARTZER & MCPHERSON LAW FIRM	Approved / Disapproved by: OFFICE OF THE U.S. TRUSTEE
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12	By: <u>/s/ Jeanette E. McPherson</u> LENARD E. SCHWARTZER, ESQ.	By: <u>/s/ August B. Landis</u> AUGUST B. LANDIS, ESQ.
13	JEANETTE E. MCPHERSON, ESQ. Attorneys for Debtor and Debtor-In-Possession	
14	Approved / Disapproved by:	Approved / Disapproved by:
15	LEWIS AND ROCA, LLP	GORDON & SILVER, LTD.
16	By: /s/ Rob Charles	By: /s/ Gregory E. Garman
17	ROB CHARLES, ESQ. Counsel for the Official Committee of	GREGORY E. GARMAN, ESQ. Counsel for the Official Committee of
18	Unsecured Creditors of USA Commercial Mortgage Company	Holders of Executory Contract Rights of USA Commercial Mortgage Company
19	Approved / Disapproved by:	Approved / Disapproved by:
20	ORRICK, HERRINGTON & SUTCLIFFE LLP	STUTMAN TREISTER & GLATT, P.C. and
21	and BECKLEY SINGLETON, CHTD.	SHEA & CARLYON, LTD.
22	By: /s/ Anne M. Loraditch MARC A. LEVINSON, ESQ.	By: <u>/s/ Candace C. Carlyon</u> EVE KARASIK, ESQ.
23	ANNE M. LORADITCH, ESQ. Counsel for the Official Committee of	CANDACE C. CARLYON, ESQ. Counsel for the Official Committee of
24	Equity Security Holders of USA Capital	Equity Security Holders of USA Capital
25	Diversified Trust Deed Fund, LLC	First Trust Deed Fund LLC
26	Approved / Disapproved by: CALLISTER & REYNOLDS	
27		
28	By: <u>/s/ Philip Alexander for</u> MATTHEW CALLISTER, ESQ.	
	Attorneys for Project Disbursement Group, Inc. ###	